



USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was fully steady to firm. No trading was reported. Offerings are light and held with full confidence. Demand was light to moderate. The market tone on bulk parts and meats was steady to weak on limited sales. Demand on parts and meats was light. Offerings were adequate, instances burdensome.



EXPORTMARKET HIGHLIGHTS

Trading was very light. Demand was mixed with buyers being cautious and selective. Offerings were adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	116-135
TURKEYS Y TOMS UNDER 22#	116-133
TURKEYS Y TOMS 22-24#	116-135
TURKEYS Y TOMS 24-26#	116-133
TURKEYS Y TOMS 26 LBS & OVER	120-133

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	92-97
FROZEN TURKEYS Y TOMS 28# & UP	92-98
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	109-118
FRESH TURKEYS Y TOMS 14-24#	109-118
FROZEN TURKEYS Y HENS 8-16#	90-100
FROZEN TURKEYS Y TOMS 14-24#	90-95
FROZEN TURKEYS Y TOMS 24-28#	92-97

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	94-98	-	-	-
CENTRAL REGION 4/	94-98	-	-	-
WESTERN REGION 5/	94-98	-	-	-
16-24 LB TOMS				
EASTERN REGION	94-98	-	-	-
CENTRAL REGION	94-98	-	-	-
WESTERN REGION	94-98	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 16 OCTOBER, 2006.

Trading started the week slow with limited sales reported. The undertone on parts and meats not well tested, generally steady to weak. Demand was light to moderate. Offerings were adequate with some items finding burdensome conditions.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	126.00	240
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	149.00	34
BREASTS, 4-8 LBS PLANT GRADE 2/		T	117.00	40
DRUMSTICKS, TOM		F	40.63	32
DRUMSTICKS, TOM—FRESH		F	41.00	40
DRUMSTICKS, HEN		F	38.00	40
WINGS, FULL-CUT, TOM		F	57.00	17
WINGS, FULL-CUT, HEN		F	48.50	40
WINGS, V-TYPE, TOM		F	57.00	40
WINGS, V-TYPE, HEN		F	106.00	5
NECKS, TOM		F	33.00	10
NECKS, HEN				
BREASTS, B/S, TOM 3/	190.00		190.00	40
BREASTS, B/S, TOM—FRESH 3/	197.00-201.00		199.75	160
THIGH MEAT				
THIGH MEAT—FRESH		R	96.44	72
BREAST TRIM MEAT		R	123.09	61
SCAPULA MEAT		F	133.67	60
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH		F	225.33	30
WING MEAT WITH SKIN		F	101.50	80
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/		R	19.67	440
EXPORT TRADING				
DRUMSTICKS, TOMS		F	43.00	80
WINGS FULL-CUT - TOMS	37.00		37.00	20
WINGS, V-TYPE, TOM		F	46.00	594
TAILS		F	32.63	32
MECHANICALLY SEPARATED 4/		F	19.50	120
THIGH MEAT - FROZEN		F	98.00	160

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

Source:USDA/AMS Poultry Programs, Market News & Analysis Branch

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http://www.ams.usda.gov/mnreports/NW_PY029.txt

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